

National Sun Yat-sen University
Institute of Economics
Regulations Governing UBS Investment Trust Scholarships and Grants

Amendment approved at the 3rd Institute Meeting of AY2018 on March 6, 2018.
Amendment approved at the 3rd Institute Meeting of AY2019 on January 7, 2020.
Amendment approved at the 4th Institute Meeting of AY2019 on March 17, 2020.
Amendment approved at the 1st Institute Meeting of AY2020 on September 8, 2020.

- Article 1 The Institute of Economics (hereinafter called the “IOE”) of National Sun Yat-sen University establishes the “Regulations Governing UBS Investment Trust Scholarships and Grants” (hereinafter called the “Regulations”) to encourage IOE students with excellent performance to excel study, improve professional asset management ability, and acquire the professional asset management certificate to enhance employment competitiveness and expand international vision.
- Article 2 UBS Securities Investment Trust (hereinafter called the “UBS Investment Trust”) will sponsor the fund under the Regulations. In academic years 2018 and 2019, UBS Investment Trust earmarked 20% of the total sponsored amount for the funding items stated in Article 4, paragraph 4, of the Regulations. In academic year 2020, UBS Investment Trust earmarked the fund sponsored for developing asset management talents for the funding items in Article 4, paragraph 5, of the Regulations.
- Article 3 Scholarships under the Regulations will be distributed to students enrolled on the IOE master’s programs (excluding in-service master’s programs).
- Article 4 Funding items
1. Scholarships for students with outstanding academic performance
 - (1) To attract students with outstanding academic performance to study at the IOE, scholarships are arranged for the two approved students with the highest and second highest scores in the master’s program entrance examination at NT\$30,000 and NT\$20,000 respectively in the first semester. However, the scholarship for the second semester of year 1 will be distributed based on the score of the required/required elective courses in the first semesters: top 30% in class. The scholarship for the year 2 will be distributed to the top five students by score in required/required elective courses in year 1. The calculation is: each of the three required courses accounts for 25%, and each of the two required elective courses accounts for 12.5% (the two required electives with the highest and second highest scores if more than two required electives are taken). The scholarships for the first semester will be: NT\$30,000 for the first in class, NT\$20,000 the second in class, NT\$10,000 the third in class, NT\$8,000 the fourth in class, and NT\$6,000 the fifth in class. Fellowship recipients will not be rejected from applying for the assistantship. Fellowships will be presented to recipients in an open ceremony.
 - (2) To attract year 5 students of the Department of Economics or pre-graduate students of IOE with academic performance ranked within the top 40% in the department and accepted as IOE graduate students through the master’s program screening/entrance examinations, a fellowship of NT\$30,000 will be granted to them.
 2. To encourage students to broaden their international vision, the IOE will fund students enrolling on international exchange programs at different amounts based on the destination of exchange: NT\$5,000 in Asia (including mainland China) and NT\$10,000 for non-Asia regions.
 3. To improve the English language proficiency of students, master’s program students

are encouraged to take the TOEIC test and will be rewarded with NT\$1,000 for a score of 750 marks and NT\$2,000 for a score of 850 or higher marks.

4. To aid students from low-income families, IOE students meeting any one of the following requirements may apply for the Grants:
 - (1) Students who need additional financial support after an accident.
 - (2) Students with difficulty in maintaining normal daily life after a family situation.
 - (3) Students from a vulnerary family, including low-income family, unemployed family, students with disabilities or of parents with disabilities.
5. The IOE subsidies the fees for asset management certification to improve the asset management expertise of IOE master's program students. Please refer to the Application for IOE Subsidy for Asset Management Certification for Students for details of the funding items.

Article 5 The Regulations will be terminated immediately after all scholarships and grants are released.

Article 6 After receiving the scholarships and grants under the Regulations, recipients are not allowed to apply for the same scholarships and grants again or for other related scholarships or grants of the IOE.

Article 7 The Regulations will be implemented after the approval of the institute Meeting. The same shall apply to the amendments thereto.